



## 特許仲裁學會東亞分會台灣支會

### 特許仲裁學會 國際仲裁課程

#### CI Arb Accelerated Route to Membership – International Arbitration (ARM Course) in Hsinchu, Taiwan

近年來，國際仲裁相關議題持續受到各界矚目。對台灣涉外案件實務人士而言，不得不重視及了解應如何處理國際仲裁事件。特許仲裁學會 (Chartered Institute of Arbitrators <http://www.ciarb.org/about>) 自 1915 起提供國際爭端解決之相關教育訓練，至今已有 102 年歷史。目前特許仲裁學會擁有大約 15,000 名會員，分布於世界 133 國家，並設有 38 個分會。本次仲裁課程將提供對國際仲裁事件處理之教育訓練，涉及之議題包括：國際仲裁之基礎原則、案件處理之注意事項等。課程適合執業律師、仲裁人、政府相關部門人員、公司法務參加。本次課程將全程以英文進行，教材亦均為英文。學員們在課程開始兩週前將收到教材電子檔案，應於課前積極自習並完成課前報告。課程共分兩階段，第一階段為小組討論及測驗 (全程評分)，第二階段則為筆試，通過者可取得特許仲裁學會之會員資格 (MCI Arb)。

#### 地點 (venue)：

Institute of Law for Science & Technology, National Tsing Hua University  
No. 101, Section 2, Kuang-Fu Road, Hsinchu, Taiwan  
國立清華大學科技法律研究所 (新竹市光復路 2 段 101 號台積館)

#### 時間 (date & time)：

2018年3月10日 (09:00 – 18:00) - 2018年3月11日 (09:00 – 13:00)

#### 課程費用：

早鳥優惠：新台幣 16,000 (2018 年 2 月 12 日前完成報名及繳費)

原價：新台幣 22,000 (2018 年 2 月 13 日至 22 日間完成報名及繳費)

\* **退費政策**：2018 年 2 月 22 日前取消報名，退還費用新台幣 12,000 元整；2018 年 2 月 22 日後恕不接受退費申請。**注意**：報名若未滿 15 人，則不開課，並將全額退費。

#### SUPPORTING ORGANISATIONS





## ARM Course 11-10 March 2018

The Taiwan Chapter of CI Arb East Asia Branch and CAA (Chinese Arbitration Association, Taipei) are now receiving registrations for ARM (Accelerated Route to Membership), an intensive fast-track course conducted in English and designed for qualified professionals wishing to obtain the Institute's Membership designation "MCI Arb". It is also an essential step for anyone aiming for Fellowship ("FCI Arb"). Non-members of CI Arb are welcome to register for the course, however preference will be given to CI Arb Associates if space becomes limited.

This is an **assessment course** and not a teaching course. Learning will be based on pre-course self-study, reinforced by workshops conducted in small groups where all candidates are expected to participate actively in discussions.

- Two weeks before course commencement (23 February 2018): Candidates will receive course materials together with a **pre-course assignment** to be submitted before day one of the course begins.
- Saturday, **10 March 2018 (09:00–18:00)**: Day one of the course consists of assessment workshops during which candidates will be assessed on knowledge, judgment and presentation.
- Sunday, **11 March 2018 (09:00–13:00)**: Day two of the course is a closed book written examination.

### What is covered in the course?

- Fundamental principles of the arbitration process
- The relevant arbitration code(s)
- The arbitration agreement
- Initiation of an arbitration
- Nomination & appointment of an arbitrator
- An arbitrator's jurisdiction & powers
- Deciding and setting the procedure
- Interlocutory procedures, pleadings & applications
- Oral hearings & procedures
- Costs & interest claims
- Award types and requirements
- Role of the Court

### Price:

Before 12 February 2018 (Early Bird Rate) **TWD 16,000**

Between 13 and 22 February 2018 – **TWD 22,000**

\*The required minimum number of enrolment is 15 people. CI Arb and CAA reserve the right to cancel the course if the required number is not reached. In that case, any course fees paid would be returned in full.

**Cancellation policy:** refund of TWD 12,000 for cancellation before and including 22 February 2018; no refund after 22 February 2018.

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## COURSE DIRECTOR

### **Anthony Houghton S.C.**

Tony first qualified as a Chartered Quantity Surveyor in the United Kingdom, and practiced there and in Hong Kong. He later studied law, and was called to the Bar in England and Wales in 1988, and in Hong Kong in 1989. He has practiced as a barrister since then, in general civil and commercial litigation, but with a particular emphasis on construction and engineering work, especially arbitration.

Much of his practice now involves sitting as an arbitrator in Hong Kong and regional disputes. Tony was appointed as a Recorder of the Court of First Instance of the High Court of Hong Kong in March 2013.

Tony is a member of Council at HKIAC, and is also a trustee of the Chartered Institute of Arbitrators, and an approved tutor and course director for that body. He is a former Chairman of the East Asia Branch, and was, for several years, a committee member of the Chartered Institute of Arbitrators Association in Thailand.

He has been involved in many training courses at levels from Associate to Chartered Arbitrator in China and in Hong Kong, and in Dubai, Indonesia, Japan, Malaysia, Mongolia, The Philippines, Singapore, and Thailand.

## ASSESSORS

### **Mary Bee Lay Thomson**

Mrs. Thomson qualified as a London barrister in 1983 before working in industry (shipping and insurance) and then re-qualifying as a solicitor in London. She moved to Hong Kong in 1992 where she practiced as a solicitor, including as partner at Hong Kong and international law firms, the last being at Dentons. In 2013, she joined the Hong Kong Bar and rejoined the English Bar to focus on her growing arbitrator practice.

Mary specializes in commercial dispute resolution in the financial, insurance, transport, energy, commodities and manufacturing sectors. Mary's arbitration practice is exclusively international, institutional and ad hoc. She has been appointed arbitrator since 1996 including pursuant to “commercial man” clauses. She sits as arbitrator on arbitrations seated in Hong Kong, Singapore, London, Manila and elsewhere, and is on the panel of a number of regional arbitration centers as well as the LCIA, the CI Arb arbitrator panel as well as the Aspiring full member list of LMAA. She is also on a number of mediator panels.

Mary is currently Chair of the CI Arb, East Asia branch with regional responsibilities for the East Asia branch. She is a previous chair of the arbitration committee of ICC Hong Kong.

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## **Dr. Helena H. C. Chen**

Helena is qualified in Taiwan, Mainland China and New York State. She is a Fellow of the Chartered Institute of Arbitrators and listed on the panels of arbitrators of ICDR, CIETAC, SIAC, KLRCA, KCAB, ACICA, SHIAC, SCIA, BAC/BIAC, CAA, LCIA-MIAC Arbitration Centre, VIAC, Arbitration Center Across the Straits, PIAC, THAC etc. She is an accredited adjudicator with KLRCA and listed as one of the Recommended Experts of the Construction Dispute Board (DB) of Beijing Arbitration Commission. Helena is a National Committee Member of the SIAC Users Council, the Vice-Chairperson of the Mediation Center of CAA, Associate Mediator for the Singapore Mediation Centre and listed on the panel of mediators of CCPIT/CCOIC Mediation Center. She has experiences in acting as a sole arbitrator, a chair arbitrator and a party-appointed arbitrator in domestic and international disputes.

Helena has vast experiences in arbitration, infrastructure projects and cross-strait investment. Helena is an international consultant retained by the Asian Development Bank (ADB) and has been named to the Who's Who Legal of Leading Construction Lawyers for many years from 2011 and was featured in a roundtable discussion by Who's Who Legal (Roundtable: Construction 2013). She is one of the founding Supervisors of Taiwan Construction Law Society and served as a director thereof. She writes and lectures widely on international arbitration, mediation, PPP and construction law topics.

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## SHADOW ASSESSORS

### **Dr. Winnie Jo-Mei Ma**

Winnie has taught at Bond University in private international law and property law etc. since September 2000, after being admitted as a solicitor of the Queensland Supreme Court through articulated clerkship with Allens Linklaters in Brisbane. She has also taught international commercial arbitration, dispute resolution and legal English in both English and Chinese at National Taiwan University and Soochow University since 2012. She has authored book chapters and articles on international commercial arbitration and private international law. Her SJD thesis, “Public Policy in the Enforcement of Arbitral Awards: Lessons for and from Australia”, has achieved 10,000 full-text downloads since November 2006.

Winnie is a Fellow of the Chartered Institute of Arbitrators, and serves on the editorial boards of Contemporary Asian Arbitration Journal and Chinese (Taiwan) Yearbook of International Law and Affairs. She coordinated an international project involving Chang-fa Lo (Justice of Taiwan’s Constitutional Court), which culminated in a draft Convention on Cross-Border Enforcement of International Mediated Settlement Agreements.

Winnie was the project leader for drafting the CAAI Arbitration Rules before being appointed the Deputy Secretary-General of CAA (Chinese Arbitration Association, Taipei) in March 2017 and CI Arb EAB Taiwan Chapter Convenor in December 2017.

### **Houchih Kuo**

Houchih is a senior counsel with Pontis Law and Kuo, Chen and Partners and Fellow of the Chartered Institute of Arbitrators. He was the former chair of CI Arb’s Taipei Chapter and is an adjunct professor of Soochow University law school. Houchih has represented clients in ad hoc and institutional arbitrations with seats in the U.S., Singapore, Hong Kong, Japan, the PRC and Taiwan.

Houchih has been invited to speak in international arbitration conferences or seminars organized by the CI Arb, HKIAC, the International Chamber of Commerce (ICC), Korean Commercial Arbitration Board (KCAB), Singapore Academy of Law, CAA, Ministry of Justice (Taiwan), and Department of Justice (the Philippines).

Houchih’s main practice areas are international arbitration, mediation, mergers and acquisitions, corporate law, and intellectual property rights. He regularly assists international and domestic companies in high-tech, tobacco-alcohol, manufacturing, textile, construction, real estate development, pharmaceutical, entertainment, as well as petrochemical sectors.

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## **Alison Chang**

Alison is qualified in Taiwan, Mainland China and the New York State. Her practice mainly focuses in the areas of cross-border M&A, foreign investment, corporate legal affairs and international arbitration. She has represented Chinese and international clients from various industries (including automobile, manufacturing, media, energy and resources, pharmaceutical and medical devices, and TMT) in various cross-border transactions as well as commercial arbitrations in Mainland China, Hong Kong, Taiwan and the United States.

Alison is a Fellow of Chartered Institute of Arbitrators (FCI Arb) and a registered arbitrator of Chinese Arbitration Association, Taipei (CAA). She has also successfully completed the HKIAC tribunal secretary accreditation programme in 2016.

Alison is a senior foreign legal consultant at King & Wood Mallesons. She obtained her Bachelor of Business Administration from National Taiwan University. She later received her Master's Degree of Law from National Taipei University and her LL.M. from Columbia University.

## **Alice Lu**

Alice is qualified in Taiwan. She joined LCS & Partners since 2015; her practice mainly focuses in the areas of cross-border mergers and acquisitions, foreign investment, corporate legal affairs and international ADR. Prior to joining LCS & Partners, she was an intern at the International Centre for ADR at the International Chamber of Commerce based in Paris, during which she assisted various cross-border commercial dispute.

She is a Member of Chartered Institute of Arbitrator (MCI Arb), and has completed the Accelerated Route to Fellowship courses of CI Arb in 2017. Alice obtained her Bachelor of Laws from National Chengchi University. She later received her Master's Degree of Law from National Chiao Tung University. She is fluent in English and Mandarin Chinese.

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